

Notice Concerning Debt Financing (Determination of Interest Rate)

Industrial & Infrastructure Fund Investment Corporation ("IIF") announced today the applicable interest rates on its debt, as outlined below.

Lender	Amount Outstanding	Interest Rate (Note)	Applicable Term	Borrowing Date	Repayment Date
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	14,000 million yen	0.801540%	September 1, 2010 - September 30, 2010	February 26, 2010	February 28, 2011
Mitsubishi UFJ Trust and Banking Corporation					
The Sumitomo Trust & Banking Co., Ltd.					

(Note) Interest rate after the period will be announced as soon as it is determined.

About IIF: Industrial and Infrastructure Fund Investment Corporation ("IIF") is the first J-REIT focused on acquiring and operating both industrial and infrastructure properties in Japan—properties that play a vital role in the Japanese economy, and for which IIF expects to see stable demand in the mid to long term. With respect to industrial properties, IIF intends to invest in a diverse portfolio of properties, including manufacturing and research and development facilities. Please refer to our website at <http://www.iif-reit.com/english/index.html>

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It is for informational purposes only, and the Japanese language release should be referred to as the original.